



SUSD FY08-09 Budget Discussion

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Assistant Superintendent ~ Operations

FY 08-09 Budget Projection

ADM

FY07-08: 25,393.51

FY08-09: 25,183.48

Decrease <210.03>

Parameters

FY09 Increase to Base ~ 2%

TEI ~ 1.0132

FY 08-09 Budget Projection

<u>M&O Budget</u>	<u>FY08 Rev#1</u>	<u>FY09 Projected</u>	<u>Change</u>
RCL	\$126,204,340	\$127,594,601	\$1,390,261
CORL in M&O	\$ 6,189,811	\$ 6,109,563	<\$80,248>
M&O Override	\$ 12,573,551	\$ 12,759,460	\$ 185,909
K-3 Override	\$ 3,371,673	\$ 3,472,331	\$ 100,658
Tuition	\$ 177,431	\$ 177,431	\$ -0-
Desegregation	\$ 7,037,421	\$ 7,178,169	\$ 140,748
Budget Carryfwd	\$ 3,000,000	\$ 2,000,000	<\$1,000,000>
Drop-Out Prev	\$ 221,130	\$ 221,130	\$ -0-
Excess Utilities	\$ 5,464,436	\$ 5,464,436	\$ -0-
Career Ldr Cfwd	<u>\$ 129,417</u>	<u>\$ 129,417</u>	<u>\$ -0-</u>
	\$164,369,210	\$165,106,538	\$ 737,328

Additional Revenue Sources

Indirect Costs From Nutritional Services	\$100,000
Indirect Costs From Community Schools	\$100,000
IDEA Basic Indirect	\$ 27,180
CORL in M&O	<u>\$500,000</u>
	\$727,180

FY09 Proposed Cuts

↓ Second Semester Vacancy Freeze	\$500,000
↓ ASRS Reduction (0.15%)	\$169,000
↓ 28 Certified FTE Reduction	\$1,260,000
↓ 2 Certified FTE Attrition	\$90,000
↓ 5 Admin Positions Reduction	\$325,000
↓ 20 Classified FTE Attrition	\$500,000
↓ K-3 Override FTE Capacity Adjustment	\$500,000
↓ 10 Certified FTE Ratio Alignment	\$450,000
↓ Student Services Reduction	\$26,000
↓ SIMAR Reductions	\$10,000
↓ SpEd OT/PT Stipend (Salary Comp)	\$381,349
↓ Curriculum Reductions	\$50,000
↓ Propose Math & Science Academy to Saguaro	\$180,000
↓ Reduce IT M&O Contracts	\$51,687
↓ IT FTE Attrition	\$150,000
↓ Athletic Director Realignment	\$100,000
↓ HC Budget Reductions	<u>\$100,000</u>

Total Cuts: \$4,843,036

** MS/HS Electives – Minimum Class Size 18 or Section Does not Make

Adjusted FY09 Available Budget

	<u>M&O</u>	<u>Change</u>
Initial Projection	\$165,106,538	\$ 737,328
Add'l Revenue Sources	\$ 727,180	\$ 727,180
Total Budget Cuts	\$ 4,843,036	<u>\$ 4,843,036</u>
TOTAL AVAILABLE BUDGET		\$6,307,544

FY09 Budget Impacts

↓ Salary & Benefits All Staff (Cert \$500,000 FY07-08)	\$2,911,841**
↓ Health Insurance (Plan Change to all PPO & Co-pay)	\$ 500,000
↓ Special Education Requirements	\$1,400,000
↓ Counselors to 10 Month Contract	\$ 60,500
↓ Fox-Lawson & IT Adjustments	\$ 300,000
↓ Fee Waivers (Including Equip Recert)	\$ 300,000
↓ Contingency	\$ 200,000
↓ Performance Pay Plan (Classified & Admin)	<u>\$ 300,000</u>
Total:	\$5,972,341

** No Horizontal Movement on Salary Schedule

FY09 Budget Balance (To-Date)

Budget Savings & Adjustments	\$ 6,307,544
Budget Impacts	<u>\$ 5,972,341</u>
	\$ 335,203

FY09 Department Budget Requests ALL FUNDS

<u>Department</u>	<u>FY09 Request</u>	<u>Variance to FY08</u>
501 Gov Board	\$32,008	\$4,170
502 Superintendent	\$9,910	\$1,000
503 Asst Supt Teach & Learn	\$17,500	-0-
504 Legal	\$49,432	\$11,075
505 Communications	\$91,800	<\$2,520>
509 Student Services	\$1,452,111	\$77,915 (Resource Officers)
510 Athletics	\$1,402,330	\$34,000
511 Curriculum	\$4,902,760	<\$88,647>
512 Secondary Education	\$71,939	<\$48,300>
513 Elementary Education	\$3,854,669	<\$10,429>
514 SIMAR	\$150,305	\$43,865 (Pinnacle O/L)
515 Fine Arts	\$174,005	<\$11,250>
516 Gifted Services	\$59,315	-0- (No Salaries)
520 District Library	\$99,895	<\$17,625> (CoS IGA)
521 Excep Cust Experiences	\$46,250	<\$26,350>
522 Service Learning	\$13,000	<\$10,000>
525 Human Capital	\$1,987,835	<\$57,407>
530 Information Technology	\$1,829,696	<\$704,100> (Cap Ovrde)

FY09 Department Budget Requests

<u>Department</u>	<u>FY09 Request</u>	<u>Variance to FY08</u>
534 Internal Audit	\$16,500	<\$4,300>
535 Business Services	\$675,400	<\$191,338> (Fund 500)
536 Finance Services	\$807,855	\$124,641 (Sub Contin)
537 Purchasing	\$969,577	\$72,000 (610)
540 Mail Room/Copy Cntr	\$479,858	-0-
545 Facilities Management	\$226,900	\$80,305 (610)
546 Building Services	\$4,448,341	<\$27,001>
550 Transportation Srvs	\$9,245,187	\$1,485,902 (Fuel & Bus)
555 Nutritional Services	\$9,786,900	\$1,191,130
560 Special Education	\$1,555,535	\$208,720 (MIPS)
568 CTE	\$1,600	<\$1,650>
595 Warehouse	Rolled into Purchasing	
TOTALS:	\$44,458,414	\$1,884,524

**All Funds 001, 020, 290, 500, 505, 510, 515, 530, 540, 570, 610, 625

*** (M&O 001) Department Reductions <\$161,106> ***

M&O (001)

Department Adjustments

↓	Governing Board	\$1,170	ASBA Policies, Dues, Fees
↓	Legal	\$16,000	Purchase Legal Services
↓	Communications	<\$520>	
↓	Student Services	\$86,815	Resource Officers IGA
↓	Curriculum	\$26,000	Dept Chair Supplemental
↓	Secondary Ed	<\$47,300>	
↓	Elementary Ed	<\$6,100>	
↓	SIMAR	\$43,865	Pinnacle OnLine
↓	District Library	<\$17,625>	
↓	Except Customer Ser	<\$1,350>	
↓	Service Learning	<\$10,000>	
↓	Human Capital	<\$52,447>	
↓	Internal Audit	<\$4,300>	
↓	Business Services	\$127,745	Unallocated - Contingency
↓	Finance Services	<\$420,423>	Sub Contingency (\$200,000)
↓	Facilities Management	<\$19,695>	
↓	Building Services	\$265,940	Contract Custodial
↓	Transportation	<\$147,231>	
↓	CTE	<u><\$1,650></u>	
	TOTAL Savings from FY08:	<\$161,107>	

FY09 Final Budget Balance

Budget Savings & Adjustments	\$ 6,307,544
Budget Impacts	<u>\$ 5,972,341</u>
	\$ 335,203
Department Adjustments (reductions)	<u>\$ 161,107</u>
Subtotal	\$ 496,310
MIPS REDUCTION – Fuel Costs (\$225,000 Add'l Rev)	<u>\$ 275,000</u> +
Budget Balance	\$ 221,310

EMPLOYEE SALARY ADJUSTMENT PROJECTIONS

<u>Employee Group</u>	<u># Employees(FTE)</u>	<u>Current Base</u>	<u>2% + Fringe</u>	<u>1 Step+ Fringe</u>	<u>1 Step +Horizon+Fringe</u>
Administration	196.18	\$12,830,279	\$ 300,870	\$ 449,380	\$ 449,380
Certified	1,749.59	\$77,993,326	\$1,828,993	\$ 1,828,993	\$ 2,578,993
Classified	<u>1,109.00</u>	<u>\$23,433,046</u>	<u>\$ 549,505</u>	<u>\$ 1,094,323</u>	<u>\$ 1,094,323</u>
	3,055	\$114,256,651	\$2,679,368	\$ 3,372,696	\$ 4,122,696

FY09 Budget Summary ~ M&O

Projection: 2% Increase to Base
ADM <210>
TEI – 1.0132
Budget Balance Carry Forward - \$2,000,000
100% CORL in M&O

Additional Budget Amount: \$1,464,508
LLT Recommended Cuts & Savings: \$4,843,036
Total Available: \$ 6,307,544
Additional Budget Impacts: \$5,972,341
Budget Balance: \$ 335,203
DEPARTMENT REDUCTIONS/Savings: \$161,107
Fuel Costs : <\$275,000>
Remaining Budget Balance \$221,310

FY10 Budget Issues

- ⇓ Workers Comp - \$1,270,202
- ⇓ Liability Premium - \$1,197,596
- ⇓ Medicaid - \$500,000



DISCUSSION